

For Sale



Innovative Preschool and Elementary School School #1041-1

LISTED AT

\$3,375,000

Texas

ABOUT THE SCHOOL

Preschool and Early Education School with over 50 years of history of operation. The private school is in a high-growth community with over 200 students and nestled on an expansive, multi-acre campus.

The school has a gymnasium, computer lab and sprawling oak trees with plenty of space for continued expansion and additional facilities.

SCHOOL FEATURES

- Classrooms for Infants to 5th grade
- 18 Tenured Staff and Educators
- Real Estate - 2 parcels, 2 acres each of beautiful grounds
- Over 16,000SF of covered facilities
- Numerous Honors and Accolades as best school in the county
- The Owners are retiring and will assist the Buyer during the transition

Financial Overview

Period Ending	Dec-15	Dec-16	Dec-17	Dec-18	Dec-19	Dec-20	Dec-21	Dec-22	
Gross Revenues	\$ 861,872	\$ 836,501	\$ 876,410	\$ 837,196	\$ 890,077	\$ 626,222	\$ 733,000	\$ 927,454	
(-) Operating Expenses	\$ 735,221	\$ 753,947	\$ 788,194	\$ 745,260	\$ 769,925	\$ 517,247	\$ 517,056	\$ 772,327	
Expense % of Revenue	85.3%	90.1%	89.9%	89.0%	86.5%	82.6%	70.5%	83.3%	
(=) Earnings Before Tax (EBT)	\$ 126,651	\$ 82,554	\$ 88,216	\$ 91,936	\$ 120,152	\$ 108,975	\$ 215,944	\$ 155,127	
EBT % of Revenue	14.7%	9.9%	10.1%	11.0%	13.5%	17.4%	29.5%	16.7%	
(+) Add Backs		2015 - 2018 Earnings are not Recasted				\$ 31,698	\$ (97,700)	\$ (122,005)	\$ 79,326
Seller's Discretionary Cash Flow (SDCF)	\$ 126,651	\$ 82,554	\$ 88,216	\$ 91,936	\$ 151,850	\$ 11,275	\$ 93,939	\$ 234,453	
SDCF % of Revenue	14.7%	9.9%	10.1%	11.0%	17.1%	1.8%	12.8%	25.3%	

COVID - Enrollment rebuilding
2015-2018 Financials are unrecasted financials.

CONTACT US

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